

Shareholder Information

The shareholder information set out below is current as at 12 October 2018.

Securities Exchange Listing

The ordinary shares of Pental Group Limited are listed on the Australian Securities Exchange under the ASX code PDL.

Number of shareholders and shares on issue

The Company has 318,006,576 ordinary shares on issue, held by 31,127 shareholders.

Twenty largest shareholders

Details of the 20 largest holders of ordinary shares in the Company are:

Name	Number of shares	%
1 HSBC Custody Nominees (Australia) Limited	58,282,160	18.33
2 J P Morgan Nominees Australia Limited	39,376,372	12.38
3 Westpac Financial Services Group Limited	30,814,493	9.69
4 Pacific Custodians Pty Limited <PDL Plans Ctrl A/C>	27,062,307	8.51
5 Citicorp Nominees Pty Limited	15,102,916	4.75
6 National Nominees Limited	12,687,982	3.99
7 BNP Paribas Nominees Pty Ltd <Agency Lending Drp A/C>	9,464,705	2.98
8 Equiniti Tst (Jersey) Ltd <PDL Emp Benefit Tst 3 A/C>	8,254,286	2.6
9 Equiniti Tst (Jersey) Ltd <PDL Emp Benefit Tst 1 A/C>	4,134,620	1.3
10 BNP Paribas Noms Pty Ltd <Drp>	3,128,732	0.98
11 Equiniti Tst (Jersey) Ltd <PDL Emp Benefit Tst A/C>	2,693,169	0.85
12 Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	1,985,503	0.62
13 Milton Corporation Limited	1,156,643	0.36
14 BKI Investment Company Limited	1,093,185	0.34
15 Equiniti Tst (Jersey) Ltd <PDL Emp Benefit Tst 2 A/C>	979,463	0.31
16 Pacific Custodians Pty Limited <EEP Tst Prs/Lti Schm A/C>	967,277	0.3
17 UBS Nominees Pty Ltd	821,199	0.26
18 AMP Life Limited	796,607	0.25
19 BNP Paribas Nominees Pty Ltd <HUB24 Custodial Serv Ltd DRP>	742,829	0.23
20 Mrs Belinda Jane Hannan	728,315	0.23
Total for Top 20	220,272,763	69.27
Total Number of Shares	318,006,576	100.00

Distribution schedule

Holding	Number of shareholders	Number of shares	%
1 - 1,000	7,631	4,275,171	1.34
1,001 - 5,000	19,948	39,768,032	12.51
5,001 - 10,000	2,252	16,333,058	5.14
10,001 - 100,000	1,239	26,988,915	8.49
100,001 and over	57	230,641,400	72.53
Total	31,127	318,006,576	100.00

Unmarketable parcels of shares

There are 473 shareholders holding less than a marketable parcel of ordinary shares.

Substantial shareholders

The number of securities held by substantial shareholders and their associates, as disclosed in substantial holding notices given to the Company, is set out below:

Name	Number of shares	%
Hyperion Asset Management Limited	17,488,185	5.50
Lazard Asset Management Pacific Co	20,091,126	6.32
Pendal Group Limited (Employee Equity Plans including vested and unvested shares)	38,228,825	12.10
Pinnacle Investment Management Group Limited and subsidiaries	30,046,112	9.49
Westpac Financial Services Group Limited and associated entities	32,728,987	10.40

Restricted securities

There are no restricted securities or securities subject to voluntary escrow.

Unquoted securities

The following unquoted securities are on issue:

Nil cost options: 13,191,568

Voting rights of ordinary shares

Under the Company's Constitution, holders of fully paid ordinary shares have at a general meeting, one vote on a show of hands and on a poll one vote for each share held.

No voting rights are attached to nil cost options.

Shareholder Calendar

Record date for final dividend	7 December 2018
2018 Annual General Meeting	14 December 2018
Payment date for final dividend	20 December 2018
2019 Interim results announcement	2 May 2019
2019 Final results announcement	6 November 2019

Please note that the above dates are subject to change.

Glossary

\$	Australian dollars, unless indicated otherwise
£ or GBP	Pounds sterling
2018 Financial Year or FY18	The financial year ended 30 September 2018
AASB	Australian Accounting Standards Board
ABN	Australian Business Number
ACN	Australian Company Number
ASX	Australian Securities Exchange or ASX Limited (ABN 98 008 624 691)
Board	Board of Directors
bps	Basis points
Brexit	A process by which the UK will withdraw from the European Union, as a result of a referendum held in June 2016
BTFG	BT Financial Group, the wealth management division of Westpac
CGU	Cash generating unit
CODM	Chief operating decision-maker. This is the Company's Global Executive Committee
Company	Pendal Group Limited (ABN 28 126 385 822)
Corporations Act	<i>Corporations Act 2001 (Cth)</i> , as amended
cps	Australian cents per share
Directors	Directors of the Company
DRP	Dividend reinvestment plan
EBITDA	Earnings before interest and tax after depreciation and amortisation
ESG	Environmental, social and governance
EUR	Euro
FUM	Funds under management
GEC	Global Executive Committee, as listed on page 30 of this Report
Group	Pendal Group Limited and its consolidated subsidiaries
JOHCM	J O Hambro Capital Management Limited
JOHCM Holdings	J O Hambro Capital Management Holdings Limited
Key management personnel or KMP	Those persons having authority and responsibility for planning, directing and controlling the activities of Pendal Group, as listed on page 30 of this Report
KPIs	Key performance indicators

M & A	Mergers and acquisitions
NED	Non-executive Director
NPAT	Net profit after tax
OEIC	Open-ended investment company
Pendal Australia	The Australian operations of the Group
Pendal Funds	The managed investment schemes or unit trusts of which PFSL is the RE
Pendal Group	Pendal Group Limited and its consolidated subsidiaries
PFSL	Pendal Fund Services Limited (ABN 13 161 249 332), a wholly-owned subsidiary of the Company and the RE of the Pendal Funds
PIL	Pendal Institutional Limited (ABN 17 126 390 627), a wholly-owned subsidiary of the Company
PwC	PricewaterhouseCoopers, the external auditor of the Pendal Group
RE	Responsible entity
Reporting period	The financial year ended 30 September 2018
RI	Responsible Investing
S\$ or SGD	Singapore dollars
SMA	Separately managed account
Soft-close	Strategies and funds closed to new investors but which remain open to existing investors on existing terms
VR	Variable reward
TSR	Total shareholder return is calculated using share price movements and dividends to shareholders. The share price movement is calculated using the average three-month closing share price prior to the beginning and end of the performance period, consistent with market practices.
US\$ or USD	US dollars

Corporate Directory

Directors

James Evans (Chairman)
Emilio Gonzalez (Group CEO)
Sally Collier
Andrew Fay
Deborah Page AM
Kathryn Matthews

Company Secretary

Joanne Hawkins

Registered Office

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Website

www.pendalgroup.com

Australian Company Number

126 385 822

Australian Business Number (ABN)

28 126 385 822

ASX Code

PDL

Auditors

PricewaterhouseCoopers
One International Towers Sydney
Watermans Quay
Barangaroo
Sydney NSW 2000

Share Registry

Link Market Services Limited
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